



275 S. Stratford Drive  
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## HELOC Checklist

For a HELOC, you will need:

- Government Issued ID
- 30 days of most recent pay stubs
- Homeowner's insurance agent's name and contact info
- Most recent mortgage statement
- Billing statements for any debts to be paid off

If applicable:

- Information on all real estate owned
- 2 years of business tax returns
- Divorce decree/Child support decree
- Bankruptcy documents
- Social Security award letter/Retirement income statement
- HOA dues/invoice
- VA DD214
- Depending on credit, might need previous year's W2s/Tax Returns