CapEd CREDIT UNION
MEMBERSHIP SUPPORTS EDUCATION

275 S. Stratford Drive
PO Box 570 / Meridian, ID 83680-0570
(208) 884-0150 (All Offices)
Toll Free: (800) 223-7283

Mortgage Checklist

To refinance a home, you will need:

- Government Issued ID
- 30 days of most recent pay stubs
- 2 most current years of tax returns and W2s/1099s
- Homeowner's insurance agent's name and contact info
- Most recent mortgage statement(s)
- Billing statements for any debts to be paid off
- Bank statements might be needed

If applicable:

- Information on all real estate owned
- 2 years of business tax returns
- Divorce decree/Child support decree
- Bankruptcy documents
- Social Security award letter/Retirement income statement
- HOA dues/invoice
- VA DD214
- Landlord/Property management contact info

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